

Document Upload Help Guide

1- To upload documents to your account, select “Login” and enter your user name and password.



Home Overview ▾ Eligibility ▾ Qualified Expenses ▾ Investments ▾ Using ABLE ▾ Enroll

Documents

Annual Reports

Forms

Literature

Financial Advisors

Annual Reports

Texas Prepaid Higher Education Tuition Program Annual Report [↗]

Texas ABLE Audited Financial Statements

Forms

Incoming Rollover/Transfer Form

Limited Power of Attorney Form

Literature

Program Disclosure Statement and Participation Agreement

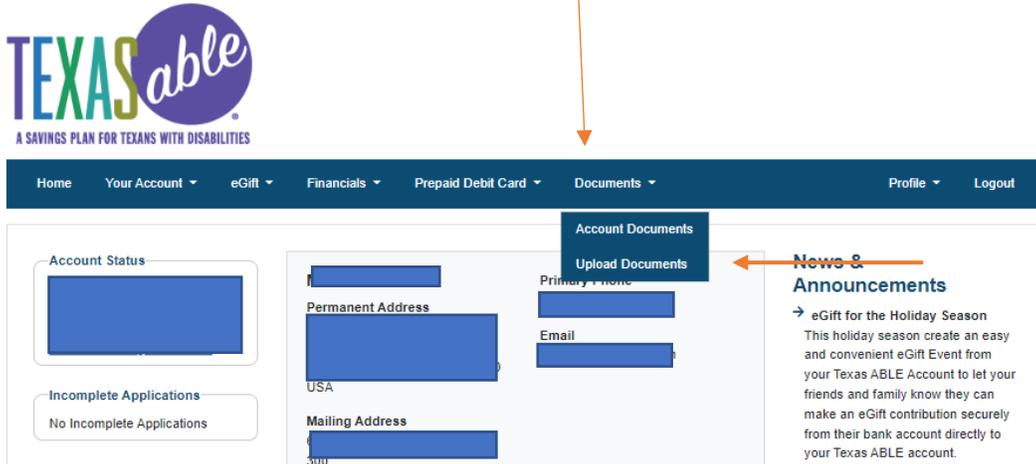
Program Update – October 2021

Program Allocation Worksheet

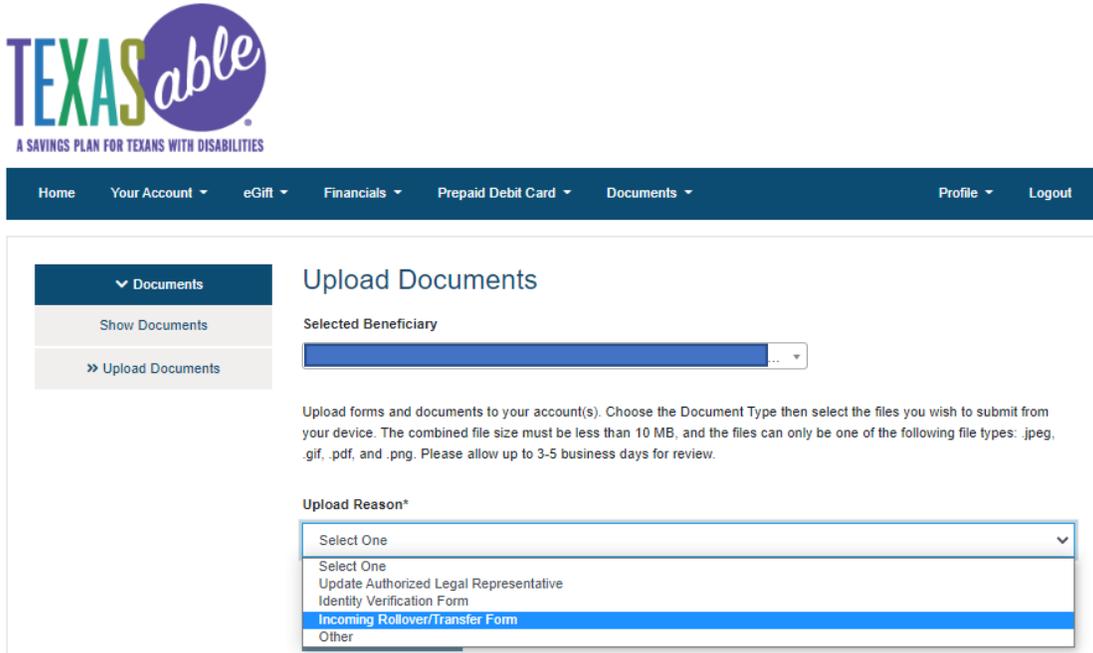
Consumer Brochure

Factsheet

- 2- Once you have logged into your account, select the “Documents” tab at the top of the page and click “Document Upload.”



- 3- Select the type of document you would like to upload from the list of documents provided on the drop-down menu under “Document Type”. You will then be able to select the files you wish to submit from your device.



- 4- After you choose your document, click on the “Upload Selected Files” button.

Documents

Show Documents

» Upload Documents

Upload Documents

Selected Beneficiary

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File TexasABLE.pdf is 126.12 KB in size and is ready to upload!

Upload forms and documents to your account(s). Choose the Document Type then select the files you wish to submit from your device. The combined file size must be less than 10 MB, and the files can only be one of the following file types: .jpeg, .gif, .pdf, and .png. Please allow up to 3-5 business days for review.

Upload Reason*

Select One

Choose Files TexasABLE.pdf

Upload Selected Files

- 5- If you need assistance in uploading documents, please call the Texas ABLE Program Customer Service Team at 1-844-489-2253 Monday thru Friday, 8:00 a.m. to 5:00 p.m. CT.